

We confirm we wish to order the following report:

Report	Price
Building the Business Case for Digital Advice/ Targeted Support report	<input type="checkbox"/> £4,500 + VAT
Optional workshop (virtual meeting) to discuss the results and consequences for your business (only available when report is purchased)	<input type="checkbox"/> £1,500 + VAT

The report(will be supplied as personally watermarked PDF document.

All prices are subject to VAT at standard rate.

INVOICE DETAILS	
Contact Name:	
Invoice Address:	
Purchase Order Number (if needed):	
Contact Email Address:	
Contact Telephone Number:	

Signed on behalf of [insert name of organisation]: _____

Signature : _____ Print Name: _____

Position: _____ Date: _____

FTRC are to provide the Building the Business Case for Digital Advice/Targeted Support report. The report provides an overview of UK research regarding how consumers want to receive financial advice in the future.

In purchasing the report indicated overleaf we accept the following:

1. The report will be prepared by FTRC in good faith using our market experience and understanding. It will represent our view of the market however we cannot accept any responsibility for the date or other information included. FTRC cannot accept any liability or be responsive for any decision taken based on the content of the report or related discussions.
2. The research report will be supplied as a personally watermarked digital files (PDF) and we undertake to treat the contents as confidential.
3. We will provide FTRC with a list of any individuals within our organisation who require copies of the initial report and updates.
4. _____ *[insert name of organisation]* agree that in purchasing this report it will be used solely for internal use and will not be distributed outside of our organisation or republished in whole or in part. Extracts from the study can be cited to support the business case in confidential proposals to clients and a limited number of items from the report may be used in publish presentations, subject to written permission on FTRC and that the AdviserSoftware.com Building the Business Case For Digital Advice is clearly and explicitly stated as the source.
5. No part of the report may be extracted and used in any third party collateral without the prior written agreement of FTRC. If use of the report contents in this manner is agreed it will only be for limited extracts.
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7. Where the company is using external advisers/consultants/contractors and wishes to share elements of the FTRC research with such advisers the company agrees to obtain a specific undertaking from such advisers/consultants/contractors that they will not use the FTRC reports for any other purpose than the work being carried out for _____ *[insert name of organisation]* and that the external advisers/consultants/contractors will destroy/delete any copies of the FTRC reports after use.
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Signed on behalf of [organisation]: _____

Signature : _____

Print Name: _____

Position: _____

Date: _____